

Form 1

Individual Estate Property Record and Report

Asset Cases

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Case No.: 15-63347-JWC

Case Name: HCG SOFTWARE, LLC

For Period Ending: 06/30/2019

Trustee Name: (300320) S. Gregory Hays

Date Filed (f) or Converted (c): 07/16/2015 (f)

§ 341(a) Meeting Date: 08/25/2015

Claims Bar Date: 11/02/2015

Ref. #	1 Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Formally Abandoned OA=\$554(a) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Checks	1,382.67	1,382.67		0.00	FA
2	JPMorgan Chase Bank checking account	0.00	0.00		0.00	FA
3	U.S. Bank checking Account	346.60	346.60		0.00	FA
4	Security deposit held by landlord Subject to offset against unpaid rent.	34,667.00	0.00		0.00	FA
5	Accounts Receivable	15,639.12	15,639.12		1,589.67	FA
6*	Judgment Against Public Sector Solutions, Inc (See Footnote)	1,031,652.50	12,500.00		25,000.00	FA
7	Loan made to Andy Seitz	8,400.00	0.00		0.00	FA
8	Unauthorized payments to Scott D. Stanton	Unknown	0.00		0.00	FA
9	Software and associated software code	Unknown	83,000.00		83,000.00	FA
10	URL: previsionepm.com	50.00	50.00		0.00	FA
11	URL: hcgsoftware.com	50.00	50.00		0.00	FA
12	Miscellaneous office equipment (See Attachment B)	1,000.00	1,000.00		1,000.00	FA
13	Computers and monitors	1,500.00	1,500.00		1,500.00	FA
14	Servers	3,500.00	3,500.00		3,500.00	FA
15	Tax Refunds (u)	0.00	382.67		384.12	FA
16	Avoidance Action Claims (u)	0.00	2,759.34		2,759.34	FA
17	Insurance Payment (u)	0.00	500.00		500.00	FA
17	Assets Totals (Excluding unknown values)	\$1,098,187.89	\$122,610.40		\$119,233.13	\$0.00

RE PROP# 6

Public-Sector Solutions ("PSS") filed Chapter 7 in the District of Maryland. The Trustee for PSS has resolved a fraudulent conveyance claims in that matter. The Trustee negotiated a settlement with the Trustee in the PSS bankruptcy case.

Form 1

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Case No.: 15-63347-JWC

Case Name: HCG SOFTWARE, LLC

For Period Ending: 06/30/2019

Trustee Name: (300320) S. Gregory Hays

Date Filed (f) or Converted (c): 07/16/2015 (f)

§ 341(a) Meeting Date: 08/25/2015

Claims Bar Date: 11/02/2015

Major Activities Affecting Case Closing:

The Trustee held a public auction for the sale of certain assets of the Debtor including the PrevisionEPM computer program, inventory and customer base and list.

Regarding Asset # 6. The Debtor holds a judgment and post petition administrative claims against Public-Sector Solutions ("PSS"). PSS is in Chapter 7 in the District of Maryland. The Trustee for PSS has resolved a fraudulent conveyance claim in that matter. The Trustee negotiated a settlement with the Trustee in the PSS bankruptcy case to resolve the bankruptcy estate's claims in that matter.

The Trustee anticipates filing his Final Report shortly.

Initial Projected Date Of Final Report (TFR):

12/31/2017

Current Projected Date Of Final Report (TFR):

12/31/2019

07/29/2019

Date

/s/S. Gregory Hays

S. Gregory Hays

Form 2

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Cash Receipts And Disbursements Record

Case No.: 15-63347-JWC
Case Name: HCG SOFTWARE, LLC
Taxpayer ID #: **-**6882
For Period Ending: 06/30/2019

Trustee Name: S. Gregory Hays (300320)
Bank Name: Rabobank, N.A.
Account #: *****4866 Checking Account
Blanket Bond (per case limit): \$30,203,000.00
Separate Bond (if applicable): N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
08/04/15	{16}	Davis & Galm	Preference funds from garnishment to US Bank	1241-000	2,759.34		2,759.34
08/17/15	{15}	US Treasury	Refund - 1st quarter 2015 Form 941	1224-000	382.67		3,142.01
08/17/15	{17}	The Hartford	Personal property damage 10/22/14	1229-000	500.00		3,642.01
08/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	3,632.01
09/09/15	{15}	US Treasury	Refund of December 2008 form 944	1224-000	1.45		3,633.46
09/09/15	{5}	University of Arkansas	A/R Collection	1121-000	1,500.00		5,133.46
09/18/15	{9}	Home Brands Group LLC	Earnest Money Deposit. Sale of assets per Order, Dkt # 49.	1129-000	10,000.00		15,133.46
09/24/15	{5}	MODA Health	Final bill	1121-000	89.67		15,223.13
09/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		12.71	15,210.42
10/19/15		Home Brands Group LLC Wells Fargo SF	Wire transfer. Sale of assets per Order, Dkt # 49.		40,000.00		55,210.42
	{9}	Home Brands Group, LLC	Allocation of sale proceeds to scheduled value. \$73,000.00	1129-000			55,210.42
	{14}	Home Brands Group LLC	Allocation of sale proceeds to scheduled value. \$3,500.00	1129-000			55,210.42
	{13}	Home Brands Group LLC	Allocation of sale proceeds to scheduled value. \$1,500.00	1129-000			55,210.42
	{12}	Home Brands Group LLC	Allocation of sale proceeds to scheduled value. \$1,000.00	1129-000			55,210.42
		William Smith	Payment of secured claim in assets sold. -\$39,000.00	4210-000			55,210.42
10/30/15		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		42.97	55,167.45
11/30/15		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		76.70	55,090.75

Page Subtotals: **\$55,233.13** **\$142.38**

Form 2

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Cash Receipts And Disbursements Record

Case No.: 15-63347-JWC
Case Name: HCG SOFTWARE, LLC
Taxpayer ID #: **-**6882
For Period Ending: 06/30/2019

Trustee Name: S. Gregory Hays (300320)
Bank Name: Rabobank, N.A.
Account #: *****4866 Checking Account
Blanket Bond (per case limit): \$30,203,000.00
Separate Bond (if applicable): N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
12/31/15		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		87.17	55,003.58
01/29/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		76.27	54,927.31
03/01/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		76.16	54,851.15
03/31/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		86.55	54,764.60
04/29/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		75.93	54,688.67
05/31/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		75.82	54,612.85
06/30/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		86.18	54,526.67
07/29/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		75.60	54,451.07
08/31/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		85.91	54,365.16
09/30/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		77.98	54,287.18
10/31/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		75.27	54,211.91
11/30/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		82.95	54,128.96
12/30/16		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		77.64	54,051.32
01/31/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		82.91	53,968.41
02/28/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		72.45	53,895.96
03/31/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		80.10	53,815.86
04/28/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		72.24	53,743.62
05/31/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		85.03	53,658.59
06/30/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		77.17	53,581.42
07/31/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		74.49	53,506.93
08/31/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		84.66	53,422.27

Page Subtotals: **\$0.00** **\$1,668.48**

Cash Receipts And Disbursements Record

Case No.: 15-63347-JWC **Trustee Name:** S. Gregory Hays (300320)
Case Name: HCG SOFTWARE, LLC **Bank Name:** Rabobank, N.A.
Taxpayer ID #: **-**6882 **Account #:** *****4866 Checking Account
For Period Ending: 06/30/2019 **Blanket Bond (per case limit):** \$30,203,000.00
Separate Bond (if applicable): N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
09/29/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		74.27	53,348.00
10/31/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		81.84	53,266.16
11/30/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		76.61	53,189.55
12/29/17		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		73.95	53,115.60
01/25/18	{6}	Public-Sector Solutions, inc (Yumkas, Vidmar IOLTA)	Settlement of claim between HCG Trustee, PSS Trustee, USL Financials, Inc., and Konstantinos Alexakis per Order, docket # 74.	1149-000	12,500.00		65,615.60
01/31/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		87.03	65,528.57
02/28/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		87.96	65,440.61
03/05/18	{6}	Joesph J Bellinger, Trustee for Public-Sector Solutions	Settlement of claim between HCG Trustee, PSS Trustee, USL Financials, Inc., and Konstantinos Alexakis per Order, docket # 74.	1149-000	12,500.00		77,940.61
03/30/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		108.50	77,832.11
04/30/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		108.21	77,723.90
05/31/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		122.98	77,600.92
06/29/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		107.89	77,493.03
07/31/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		118.89	77,374.14
08/31/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		115.00	77,259.14
09/28/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		59.26	77,199.88
10/31/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		69.79	77,130.09

Page Subtotals: **\$25,000.00** **\$1,292.18**

Form 2**Cash Receipts And Disbursements Record**

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 Taxpayer ID #: **-**6882
 For Period Ending: 06/30/2019

Trustee Name: S. Gregory Hays (300320)
 Bank Name: Rabobank, N.A.
 Account #: *****4866 Checking Account
 Blanket Bond (per case limit): \$30,203,000.00
 Separate Bond (if applicable): N/A

1	2	3	4	5	6	7	
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
COLUMN TOTALS						80,233.13	3,103.04
Less: Bank Transfers/CDs						0.00	0.00
Subtotal						80,233.13	3,103.04
Less: Payments to Debtors						0.00	
NET Receipts / Disbursements						\$80,233.13	\$3,103.04

Cash Receipts And Disbursements Record

Case No.: 15-63347-JWC
Case Name: HCG SOFTWARE, LLC
Taxpayer ID #: **-***6882
For Period Ending: 06/30/2019

Trustee Name: S. Gregory Hays (300320)
Bank Name: Rabobank, N.A.
Account #: *****4866 Checking Account
Blanket Bond (per case limit): \$30,203,000.00
Separate Bond (if applicable): N/A

Net Receipts:	\$80,233.13
Plus Gross Adjustments:	\$39,000.00
Less Payments to Debtor:	\$0.00
Less Other Noncompensable Items:	\$0.00
Net Estate:	<hr/> \$119,233.13

<u>TOTAL - ALL ACCOUNTS</u>	<u>NET DEPOSITS</u>	<u>NET DISBURSEMENTS</u>	<u>ACCOUNT BALANCES</u>
*****4866 Checking Account	\$80,233.13	\$3,103.04	\$77,130.09
<hr/>	<hr/>	<hr/>	<hr/>
	\$80,233.13	\$3,103.04	\$77,130.09
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